



WASHINGTON, DC

MARCH 17-18  
2020

Washington Court Hotel, 525 New Jersey Avenue, NW  
**DRAFT AGENDA**

## Tuesday, March 17

### Aging and Disability Business Institute Pre-Conference

*Is a Program of All-Inclusive Care for the Elderly (PACE) in Your Future? New Partnership and Development Opportunities for Area Agencies on Aging*



- 7:30-8:30 a.m. Registration Opens; Breakfast for pre-conference attendees
- 8:30-8:45 a.m. **Welcoming Remarks**
- Sandy Markwood, CEO, n4a
- 8:45-9:30 a.m. **PACE 101: What your AAA Needs to Know to Get Started**  
Receive an overview of the PACE model, including the population served, scope of services, care integration, payment, and regulations.
- Peter Fitzgerald, EVP, Policy and Strategy, National PACE Association
- 9:30-11:30 a.m. **PACE Pathways for AAAs**  
Learn about the range of opportunities available to AAAs for partnering, contracting and becoming PACE sites. Hear from your colleagues about their experience starting PACE organizations, providing services to PACE organizations, and ongoing partnerships with organizations sponsoring PACE.
- Pam Curtis, CEO, Senior Resources of West Michigan, Muskegon, MI
  - Tauhric Brown, CEO, CICOA Aging & in-Home Solutions, Indianapolis, IN
  - Regina Sayers, Executive Director, Appalachian Agency for Senior Citizens, Cedar Bluff, VA
- 10:30-10:45 a.m. Break
- 11:30 a.m.-Noon **Taking the Lead: The Business Case for AAA Development of a PACE Program**  
Even with the strategic business decision to pursue community integrated health care opportunities, stepping forward to develop and operate a PACE program was a bold move for this AAA. Come hear why they decided to begin this journey, how they were able to create a plan to address upfront investment requirements, what it has been like to bring in a clinical partner and what this new venture has meant so far in terms of how

the agency is viewed in their own region and state. You'll also learn how this partnership uses the synergies of Aging & In-Home Services and PACE to serve a wider community in Ft. Wayne – and inspire similar partnerships elsewhere.

- Connie Benton-Wolfe, President and CEO, Aging & In-Home Services of Northeast Indiana, Inc., Fort Wayne, IN

Noon-1:00 p.m. Lunch on Your Own

## **Aging Policy Briefing**

1:00-1:15 p.m.

### ***Welcoming Remarks***

- Deborah Stone-Walls, President, n4a and Executive on Aging, Maui County Office on Aging, Wailuku, HI
- Sandy Markwood, Chief Executive Officer, n4a

1:15-2:00 p.m.

### ***Aging Policy Issues in a Critical Election Year***

- Nancy LeaMond, Executive Vice President and Chief Advocacy & Engagement Officer, AARP

2:00-2:45 p.m.

### ***Taking Medicare to Communities: Update on Supplemental Benefits Expansion and Implementation and the Future of Traditional Medicare***

- Mary Kaschak, Executive Director, Long-Term Quality Alliance (LTQA)
- Tyler Overstreet Cromer Cromer, Principal, ATI Advisory
- David Lipschutz, Associate Director, Center for Medicare Advocacy

2:45-3:15 p.m.

### ***Aging in Place with Medicaid—Challenges and Opportunities for the Future of HCBS Services***

- Melissa Harris, Deputy Director, Disabled and Elderly Health Programs Group, Centers for Medicare & Medicaid Services

3:15-3:30 p.m.

Refreshment Break

3:30-4:15 p.m.

### ***Health Care Policy for the New Decade***

- Nicole Jorwic, Senior Director, Public Policy, The Arc
- Andrew MacPherson, Managing Partner, Healthsperien
- Melissa Quick, Co-Chair, Aligning for Health

4:15-5:00 p.m.

### ***Interview with Local Advocates—Candidate Engagement to Develop Aging Champions***

- Mark Clark, CEO and Maddy Bynes, Public Policy and Advocacy Coordinator, Pima Council on Aging, Tucson, AZ
- Nicole Palmateer Hazelbaker, Director, Oregon Association of Area Agencies on Aging and Disabilities, Salem, OR
- Beth Kowalczyk, Chief Policy Officer, Ohio Association of Area Agencies on Aging, Columbus, OH

5:00-6:00 p.m.

### ***Getting Ready to Go to the Hill: The Download, Updates and Tips You Need for Tomorrow***

- Amy Gotwals, Chief, Public Policy & External Affairs, n4a
- Autumn Campbell, Senior Director, Public Policy & Advocacy, n4a

## **Wednesday, March 18**

- 7:30-8:00 a.m. Registration Opens and Breakfast Buffet
- 8:00-8:45 a.m. ***View from the Trump Administration***
- Lance Robertson, Assistant Secretary for Aging and Administrator, Administration for Community Living (*invited*)
- 8:45-9:15 a.m. ***What the 2020 Census Means for Older Adults, Caregivers and Communities***
- Robin Bachman, Chief of the National Partnership Program, U.S. Census Bureau
  - Diane Slezak, President and Chief Executive Officer, AgeOptions, Oak Park, IL
- 9:15-10:00 a.m. ***Big Problems, Bold Solutions: Cross-Cutting Issues for an Aging Nation***
- Nancy Lundebjerg, CEO, American Geriatrics Society (AGS)
  - C. Grace Whiting, President and Chief Executive Officer, National Alliance for Caregiving
  - Ian Kremer, Executive Director, Leaders Engaged on Alzheimer's Disease (LEAD) Coalition
  - Douglas Rice, Senior Policy Analyst, Center for Budget and Policy Priorities
- 10:00-10:15 a.m. ***Wrap Up and Call to Action***
- Sandy Markwood, CEO, n4a
- 10:15 a.m. ***Depart for Capitol Hill Visits, On Your Own***